

**The California Health Facilities Financing Authority (CHFFA)**

**REQUEST FOR PROPOSALS**

**Law Firm to Serve**

**As “Issuer’s Counsel” on Bond Transactions**

**RFP# CHFFA 01-06**

The California Health Facilities Financing Authority (CHFFA) is requesting proposals from law firms interested in serving as Issuer’s Counsel who have the expertise in tax-exempt bond issuance of non-profit health facilities. The law firms selected through this Request for Proposal (RFP) would provide legal representation, on an as needed basis, to CHFFA on any bond transaction that occurs during the term of the agreement for which the Office of the Attorney General is unable to provide legal services. CHFFA anticipates entering into multiple contracts to establish a 4-6 firm pool of law firms that could be utilized as Issuer’s Counsel through June 30, 2007. The contract will include a 90-day cancellation clause by either party.

The law firms will provide any and all legal services traditionally provided by “Issuer’s Counsel” to bond financings including, but not limited to, review and comment on all relevant bond documents and issuing an opinion of counsel in support of each bond transaction for which the law firm is engaged. Bond transactions will be assigned individually by CHFFA, depending on availability from the pool, when CHFFA is notified from the Attorney General’s Office that they cannot provide the legal representation on specific transactions.

For a copy of the RFP, please contact:

Mr. Charles Fitzpatrick  
California Health Facilities Financing Authority  
915 Capitol Mall, Suite 590  
Sacramento, CA 95814  
(916) 653-2799

**Final Date for Proposal Submission: August 10, 2006, 3:00 p.m. at the above address.**